HMRC
APPROVED LOANS

Case Example

One of our recent clients worked for a large insurance company for thirteen years called Britannic Assurance, who had a non contributory pension scheme. This meant that only Britannic made contributions to the pension scheme but employees did not have to.

In the early 90’s Britannic Assurance closed its doors to new business, made all its sales force redundant and just kept on administration staff to service existing clients.

Our client who had not paid a penny into the pension scheme requested a transfer out value which was £440,000. He was able to transfer the money out of Britannic and into an HMRC approved SSAS (Small Self Administered Pension Scheme, secure a loan and start a new life and business for himself abroad in the sun.

You may have been a member of a similar scheme and could be sitting on £1,000s, which could give you the cash injection needed to kick start or save your business!

It costs nothing to find out and you are under no obligation to transact any business with us.

BANK OF PENSION
FUNDING PLATFORM